

NOK million

	Consensus 2Q 2017			
	Average	Low	High	#
Fee and administration income	1,057	1,037	1,114	7
Insurance result	262	243	300	7
Operational cost	-810	-848	-775	7
Operating profit	509	469	548	7
Financial items and risk result life	190	142	226	7
Result before amortisation and write-downs	701	595	826	12
<i>Savings (non-guaranteed)</i>	263	241	299	12
<i>Insurance</i>	172	148	192	12
<i>Guaranteed pension</i>	177	135	209	12
<i>Other</i>	88	25	184	12
Goodwill amortization	-103	-110	-98	12
Pretax profit	597	493	724	12
Net profit	466	369	574	12
EPS	1,05	0,82	1,28	11
EPS adj.	1,24	0,98	1,51	10
Solvency II ratio without transitional rules	149 %	144 %	154 %	10
Solvency II ratio with transitional rules	163 %	157 %	173 %	7

Based on estimates from:

Arctic Securities
Bank of America Merrill Lynch
Danske Bank
DnB Markets
Handelsbanken
Pareto
Sparebank1
Swedbank
RBC
Nordea
KBW
Kepler Cheuvreux